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天津濱海泰達物流集團股份有限公司

Tianjin Binhai Teda Logistics (Group) Corporation Limited*

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock code: 8348)

FURTHER ANNOUNCEMENT ON POSSIBLE DISPOSAL OF DOMESTIC SHARES

The Company would like to announce that Tianjin Teda Investment Holding Co., Ltd., a shareholder of the Company, entered into a share transfer agreement with Chia Tai Land Company Limited on 18 November 2011; while Tianjin Economic and Technological Development Area State Asset Operation Company, another shareholder of the Company, entered into a share transfer agreement on 18 November 2011 with Chia Tai Pharmaceutical Investment (Beijing Co., Ltd.). Accordingly, Tianjin Teda Investment Holding Co., Ltd. and Tianjin Economic and Technological Development Area State Asset Operation Company agreed to transfer 28,344,960 and 77,303,789 domestic shares of the Company held by them to Chia Tai Land Company Limited and Chia Tai Pharmaceutical Investment (Beijing) Co., Ltd., respectively. The two afore-mentioned domestic share transfers are subject to approvals by related state-owned assets supervision and administration authorities of the PRC.

Reference is made to the announcements of Tianjin Binhai Teda Logistics (Group) Corporation Limited (the “Company”) dated 17 January 2011 and 5 August 2011 in relation to the possible disposal of 28,344,960 and 77,303,789 domestic shares of the Company (representing approximately 8% and 21.82% of the total share capital of the Company) held by Tianjin Teda Investment Holding Co., Ltd. (天津泰達投資控股有限公司) (“Teda Holding”) and Tianjin Economic and Technological Development Area State Asset Operation Company (天津經濟技術開發區國有資產經營公司) (“State Asset Company”), respectively.

Recently, Teda Holding has informed the Company that Teda Holding entered into a share transfer agreement with Chia Tai Land Company Limited (“CTL”) on 18 November 2011 (the “Share Transfer Agreement 1”). Pursuant to the Share Transfer Agreement 1, Teda Holding agreed to transfer to CTL 28,344,960 domestic shares at a price of RMB1.74 per share with total consideration of RMB49,321,000. Meanwhile, State Asset Company has also informed the Company that State Asset Company entered into a share transfer agreement with Chia Tai Pharmaceutical Investment (Beijing) Co., Ltd. (“CTP”) on 18 November 2011 (the “Share Transfer Agreement 2”). Pursuant to the Share Transfer Agreement 2, State Asset Company agreed to transfer to CTP 77,303,789 domestic shares at a price of RMB1.74 per share with total consideration of RMB134,508,593.

* *For identification purpose only*

In accordance with the relevant requirements and regulations for state-owned assets administration of the People's Republic of China (the "PRC"), the two afore-mentioned domestic share transfers are subject to approvals by the relevant state-owned assets supervision and administration authorities of the PRC.

Further announcement in respect of such possible disposal of the domestic shares will be made by the Company in due course.

By order of the Board
天津濱海泰達物流集團股份有限公司
Tianjin Binhai Teda Logistics (Group) Corporation Limited*
Zhang Jian
Chairman

Tianjin, the PRC
18 November 2011

As at the date of this announcement, the executive director is (1) Mr. Zhang Jian; non-executive directors are (2) Mr. Hu Jun, (3) Mr. Zhang Jun, (4) Mr. Wang Jincai and (5) Mr. Chen Fang; and independent non-executive directors are (6) Mr. Zhang Limin, (7) Mr. Liu Jingfu and (8) Mr. Luo Yongtai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make this announcement or any statement herein misleading.

This announcement will remain on the Growth Enterprise Market website at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting. This announcement will also be posted on the Company's website at www.tbtl.cn.